

ARIZONA FORM
140PY

Part-Year Resident Personal Income Tax Return 1997

Mail to: Arizona Department of Revenue, PO Box 29002, Phoenix AZ 85038-9002

For the year January 1 - December 31, 1997, or other tax year beginning _____, 1997, and ending _____, 1998. **66**

First name and initial - if joint return, also give spouse's name and initial

Last name

Your social security number

Present home address - number and street, rural route

Apt. No.

Home telephone

Spouse's social security number

City, town or post office

State

ZIP code

Daytime telephone

For DOR use only

Filing Status

Check one

4

Married filing joint return

5

Head of household - name of qualifying dependent :

6

Married filing separate return. Enter spouse's social security number above and full name here. ➤

7

Single

Exemption Enter number claimed

8

Age 65 or over (you and/or spouse)

9

Blind (you and/or spouse)

10

Dependents. From page 2, line A2 - do not include self or spouse.

Residency Status

11

Part-year resident other than active military

12

Part-year resident active military

(Check one)

Income

13

Federal adjusted gross income (from your federal return)

13

00

14

Arizona income (from page 2, line B19)

14

00

15

Additions to income (from page 2, line C23)

15

00

16

Medical saving account (MSA) distributions. See page 15 of the instructions

16

00

17

Add lines 14, 15 and 16

17

00

18

Deposits and employer contributions into MSAs. See page 16 of the instructions

18

00

19

Elective subtraction of 1997 federal retirement contributions. See instructions

19

00

20

Subtractions from income (from page 2, line D35)

20

00

21

Total subtractions. Add lines 18, 19 and 20

21

00

22

Arizona adjusted gross income. Subtract line 21 from line 17

22

00

Figuring Your Tax

23

Deductions. Check box and enter amount. 23 I ☐ ITEMIZED 23 S ☐ STANDARD

23

00

24

Personal exemptions. See page 17 of the instructions

24

00

25

Add lines 23 and 24

25

00

26

Arizona taxable income. Subtract line 25 from line 22

26

00

27

Compute the tax using Tax Rate Table X or Y

27

00

28

Tax from recapture of credits from Arizona Form 301, line 17

28

00

29

Subtotal of tax. Add lines 27 and 28

29

00

30

Family income tax credit from worksheet page 19

30

00

31

Credits from Arizona Form 301, line 31

31

00

32

Credit type. Enter form number of each credit claimed

32

3

3

3

3

3

3

3

3

3

3

3

3

3

3

3

33

Total credit. Add lines 30 and 31

33

00

34

Balance of tax. Subtract line 33 from line 29. If line 33 is more than line 29, enter zero

34

00

Payments

35

Arizona income tax withheld during 1997

35

00

36

Arizona estimated tax payments for 1997

36

00

37

Amount paid with 1997 Arizona extension request (Form 204)

37

00

38

Total payments. Add lines 35, 36 and 37

38

00

Refund or Tax Due

39

TAX DUE. If line 34 is larger than line 38, enter amount of tax due. Skip lines 40, 41 and 42

39

00

40

OVERPAYMENT. If line 38 is larger than line 34, enter amount of overpayment

40

00

41

Amount of line 40 to be applied to 1998 estimated tax

41

00

42

Balance of overpayment. Subtract line 41 from line 40

42

00

Attach copy of your Forms W-2 and 1099-R here.

Voluntary Arizona gifts to:

Child Abuse Prevention

Special Olympics

Arizona Wildlife Fund

Neighbors Helping Neighbors

Voluntary political gift

43

44

45

46

47

48

49

50

51

52

Total of lines 43, 44, 45, 46, 47, 49 and 51

52

00

53

REFUND. Subtract line 52 from line 42. If less than zero, enter amount owed on line 54

53

00

54

AMOUNT OWED. Add lines 39 and 52. Include social security number on payment.

54

00

PART A
DependentsDo not list
yourself or
spouse.**A1** List children and other dependents. If more space is needed, attach a separate sheet.

First name	Last name	Social security number			Relationship	No. of months lived in your home in 1997

A2 Enter total number of persons listed in A1 here and on the front of this form, box 10.

TOTAL

A2**A3** Enter the names of the dependents listed above who do not qualify as your dependent on your federal return because:

(1) The dependent's income was \$2,650 or more

(2) The dependent filed a joint federal return with his/her spouse

(3) You claimed the dependent under the Arizona age 65 or over rules

PART B
Arizona
Percent of
Total
Income**B4** Dates of Arizona residency: From _____ To _____

List other state(s) of residency _____

1997 **FEDERAL**
Amounts from federal return1997 **ARIZONA**
Amounts only**B5** Wages, salaries, tips, etc.**B5** 00

00

B6 Interest**B6** 00

00

B7 Dividends**B7** 00

00

B8 Arizona income tax refunds**B8** 00

00

B9 Alimony received**B9** 00

00

B10 Business income or (loss) from federal Schedule C**B10** 00

00

B11 Gain or (loss) from federal Schedule D.....**B11** 00

00

B12 Rents, royalties, partnerships, estates, trusts, small business corporations, from federal Schedule E**B12** 00

00

B13 Other income reported on your federal return**B13** 00

00

B14 **Total income.** Add lines B5 through B13**B14** 00

00

B15 Total IRA deduction.....**B15** 00

00

B16 Other federal adjustments. *Attach your own schedule***B16** 00

00

B17 **Total adjustments.** Add lines B15 and B16.....**B17** 00

00

B18 Federal adjusted gross income. *Subtract line B17 from line B14 in FEDERAL Column***B18** 00

00

B19 Arizona income. *Subtract line B17 from line B14 in ARIZONA Column. Enter here and on the front of this form line 14***B19** 00**B20** Arizona percentage. *Divide line B19 by line B18 and enter the result (not over 100%)***B20** %**PART C**
Additions
To Income**C21** Early withdrawal of Arizona Retirement System contributions**C21** 00**C22** Other additions to income. *See instructions and attach your own schedule***C22** 00**C23** **Total.** Add lines C21 and C22. Enter here and on the front of this form, line 15.....**C23** 00**PART D**
Subtractions
From
Income**D24** Exemption: Age 65 or over. *Multiply number in box 8, page 1, by \$2,100***D24** 00

00

D25 Exemption: Blind. *Multiply number in box 9, page 1, by \$1,500***D25** 00

00

D26 Exemption: Dependents. *Multiply number in box 10, page 1, by \$2,300***D26** 00

00

D27 **Total exemptions.** Add lines D24 through D26**D27** 00

00

D28 Multiply line D27 by percentage on line B20 and enter the result.....**D28** 00**D29** Interest on U.S. obligations, such as U.S. Savings Bonds and Treasury Bills included in the ARIZONA column**D29** 00**D30** Arizona state lottery winnings included on line B13 in ARIZONA column (*up to \$5,000 only*)**D30** 00**D31** U.S. social security or Railroad Retirement Act benefits included in your ARIZONA income**D31** 00**D32** Agricultural crops contributed to Arizona charitable organizations**D32** 00**D33** Alternative fuel vehicles and refueling equipment**D33** 00**D34** Other subtractions. *See instructions and attach your own schedule.***D34** 00**D35** **Total.** Add lines D28 through D34. Enter here and on the front of this form, line 20**D35** 00**PART E****E36** Last name(s) used in prior years if different from name(s) used in current year.**Please**
Sign
HereI have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete.
Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Occupation

Spouse's signature

Date

Spouse's occupation

Paid
Preparer's
Information

Preparer's signature

Date

Firm's name (preparer's if self-employed)

Preparer's TIN

Preparer's address